

FORM G

Invitation of Resolution Plans
(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF CALYX CHEMICALS AND PHARMACEUTICALS LIMITED

Relevant Particulars		
1	Name of Corporate Debtor	Calyx Chemicals and Pharmaceuticals Limited
2	Date of Incorporation of Corporate Debtor	14 January 1986
3	Authority under which Corporate Debtor is incorporated / registered	Registrar of Companies, Mumbai
4	Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	U24220MH1986PLC038618
5	Address of the Registered Office and Principal Office (if any) of Corporate Debtor	Registered office: Unit No. 110, Marwah's Complex, Krishanlal Marwah Marg, Off. Saki Vihar Road, Andheri (East), Mumbai – 400 072, Maharashtra, India. Corporate office: A-37/38, MIDC Phase -1, Golavli, Kalyan Shil Road Dombivli (East), Thane- 421203, Maharashtra, India.
6	Insolvency Commencement Date in respect of Corporate Debtor	6 February 2018 (i.e. date of NCLT order) Certified copy of NCLT order issued on 20 February 2018
7	Estimated Date of Closure of Insolvency Resolution Process	5 August 2018 [180 days from the Insolvency Commencement date - 6 February 2018 (unless otherwise extended in accordance with the Insolvency and Bankruptcy Code, 2016)]
8	Date of issue of Information Memorandum	7 April 2018

9	Manner of obtaining the Information Memorandum by the Prospective Resolution Applicants	<p>Eligible (based on criteria/ conditions as set out by the Committee of Creditors) prospective resolution applicant are requested to send an email to ipcharudesai.calyx@gmail.com / ip.calyx@in.ey.com, requesting Information Memorandum (IM)</p> <p>IM will be provided in electronic mode (i.e. virtual data room) on execution of non-disclosure agreement by the prospective resolution applicants; draft of the non-disclosure agreement to be provided by the Resolution professional</p>
10	Date of issue of invitation for Resolution Plans	16 July 2018 (Revised*)
11	Manner of obtaining the invitation by the Prospective Resolution Applicants	<p>Newspaper advertisement and website publication</p> <p>The advertisement inviting Expression of Interest ('EOI') was published in The Economic Times (Ahmedabad, Hyderabad and Mumbai editions) on 12 April 2018.</p> <p>The revised invitation to EOI was published in Business Standard (Ahmedabad, Hyderabad and Mumbai editions) on 14 May 2018. The same is available on Corporate Debtor's website (www.calyx-pharma.com)</p>
12	Date of issue of Evaluation Matrix	18 June 2018
13	Manner of obtaining the Evaluation Matrix by the Prospective Resolution Applicants	Evaluation matrix will be provided via electronic mode (i.e. virtual data room) on execution of non-disclosure agreement by the prospective resolution applicants
14	Last Date for submission of Resolution Plans	31 July 2018 (Revised*)
15	Manner of submitting Resolution Plans by a Prospective Resolution Applicant	<p>Resolution Plans, duly completed, shall be delivered in a sealed envelope captioned as '<i>Resolution Plan for CCPL</i>' at the correspondence address mentioned in serial no. 17 of this form.</p> <p>The Resolution Plan should additionally also be emailed at ipcharudesai.calyx@in.ey.com and ip.calyx@in.ey.com. The resolution plan sent by electronic means could be password protected and applicant shall disclose the password to Resolution Professional via separate email.</p>

16	Name, Address and Email of the Resolution Professional, as registered with the Board	Name: Charu Desai Registered Address: 2602, Fairfield A Wing, Lodha Luxuria, Majiwada, Thane West, Thane – 400061, Maharashtra, India Email ID: charudesai@gmail.com
17	Address and email, if any, other than given at Sl. No. 16 to be used for correspondence with the Resolution Professional	Address for all correspondence: Charu Desai, C/o Archana Mhatre, EY Restructuring LLP, 17th Floor, The Ruby, 29 Senapati Bapat Marg, Dadar (W), Mumbai – 400 028, Maharashtra, India. Email IDs for all correspondence: ipcharudesai.calyx@gmail.com and ip.calyx@in.ey.com
18	Registration Number of Resolution Professional, as granted by the Board	IBBI/IPA-001/P00434/2017-18/10757

**Original Form G dated 20 June 2018 indicated last date for submission of resolution plans as 15 July 2018*

For Calyx Chemicals and Pharmaceuticals Limited

Charu Desai
Resolution Professional
Registration No.: IBBI/IPA-001/P00434/2017-18/10757

Date: 16 July 2018

Place: Mumbai