

FORM G

Invitation of Resolution Plans
(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF CALYX CHEMICALS AND PHARMACEUTICALS LIMITED

| Relevant Particulars | | |
|----------------------|-----------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | Name of Corporate Debtor | Calyx Chemicals and Pharmaceuticals Limited |
| 2 | Date of Incorporation of Corporate Debtor | 14 January 1986 |
| 3 | Authority under which Corporate Debtor is incorporated / registered | Registrar of Companies, Mumbai |
| 4 | Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor | U24220MH1986PLC038618 |
| 5 | Address of the Registered Office and Principal Office (if any) of Corporate Debtor | Registered office: Unit No. 110, Marwah's Complex, Krishanlal Marwah Marg, Off. Saki Vihar Road, Andheri (East), Mumbai – 400 072, Maharashtra, India. Corporate office: A-37/38, MIDC Phase -1, Golavli, Kalyan Shil Road Dombivli (East), Thane- 421203, Maharashtra, India. |
| 6 | Insolvency Commencement Date in respect of Corporate Debtor | 6 February 2018 (i.e. date of NCLT order) Certified copy of NCLT order issued on 20 February 2018 |
| 7 | Estimated Date of Closure of Insolvency Resolution Process | 3 November 2018 |
| 8 | Date of issue of Information Memorandum | 7 April 2018 |
| 9 | Manner of obtaining the Information Memorandum by the Prospective Resolution Applicants | Eligible (based on criteria/ conditions as set out by the Committee of Creditors) prospective resolution applicant are requested to send an email to |

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| | | <p>ipcharudesai.calyx@gmail.com / ip.calyx@in.ey.com, requesting Information Memorandum (IM)</p> <p>IM will be provided in electronic mode (i.e. virtual data room) on execution of non-disclosure agreement by the prospective resolution applicants; draft of the non-disclosure agreement to be provided by the Resolution professional</p> |
| 10 | Date of issue of invitation for Resolution Plans | 31 July 2018 (Revised*) |
| 11 | Manner of obtaining the invitation by the Prospective Resolution Applicants | <p>Newspaper advertisement and website publication</p> <p>The advertisement inviting Expression of Interest ('EOI') was published in The Economic Times (Ahmedabad, Hyderabad and Mumbai editions) on 12 April 2018.</p> <p>The revised invitation to EOI was published in Business Standard (Ahmedabad, Hyderabad and Mumbai editions) on 14 May 2018. The same is available on Corporate Debtor's website (www.calyx-pharma.com)</p> |
| 12 | Date of issue of Evaluation Matrix | 18 June 2018 |
| 13 | Manner of obtaining the Evaluation Matrix by the Prospective Resolution Applicants | Evaluation matrix will be provided via electronic mode (i.e. virtual data room) on execution of non-disclosure agreement by the prospective resolution applicants |
| 14 | Last Date for submission of Resolution Plans | 16 August 2018 (Revised*) |
| 15 | Manner of submitting Resolution Plans by a Prospective Resolution Applicant | The hard copy of the Resolution Plan, along with a password encrypted pen drive containing soft copies of all documents, shall be delivered in a sealed envelope (captioned as 'Resolution Plan for CCPL') at the correspondence address mentioned in serial no. 17 of this form. |
| 16 | Name, Address and Email of the Resolution Professional, as registered with the Board | <p>Name: Charu Desai</p> <p>Registered Address: 2602, Fairfield A Wing, Lodha Luxuria, Majiwada, Thane West, Thane – 400061, Maharashtra, India</p> <p>Email ID: charudesai@gmail.com</p> |



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| 17 | Address and email, if any, other than given at Sl. No. 16 to be used for correspondence with the Resolution Professional | <p>Address for all correspondence: Charu Desai, C/o Archana Mhatre, EY Restructuring LLP, 17th Floor, The Ruby, 29 Senapati Bapat Marg, Dadar (W), Mumbai – 400 028, Maharashtra, India.</p> <p>Email IDs for all correspondence: ipcharudesai.calyx@gmail.com and ip.calyx@in.ey.com</p> |
| 18 | Registration Number of Resolution Professional, as granted by the Board | IBBI/IPA-001/P00434/2017-18/10757 |

**Original Form G dated 20 June 2018 indicated last date for submission of resolution plans as 15 July 2018*

For Calyx Chemicals and Pharmaceuticals Limited



Charu Desai
Resolution Professional
Registration No.: IBBI/IPA-001/P00434/2017-18/10757

Date: 31 July 2018

Place: Mumbai